



## The Meeting Place For The Global LNG Industry



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#### Organised By





**Konstantinos Xifaras**  
Chief Executive Officer  
DEPA Commercial



**Maria Rita Galli**  
CEO  
DESFA



We are thrilled to welcome you to the 23rd World LNG Summit & Awards, taking place in Athens this year, from 28th November to 1st December 2023. This significant event serves as a testament to the growing importance of liquefied natural gas (LNG) in shaping the future of the global energy landscape. It also provides an exceptional platform for professionals in the LNG industry to convene, share ideas, and explore the latest innovations in our field.

Situated at the crossroads of Europe, the Mediterranean, and the Middle East, Greece can serve as a gateway for LNG imports and exports, fostering regional cooperation and contributing to energy diversification. Our country's commitment to expanding its LNG capabilities, exemplified by projects such as the Alexandroupolis Floating Storage and Regasification Unit (FSRU), further solidify its position as a key player in the LNG market.

During the Summit, we look forward to engaging in fruitful discussions, forging new partnerships, and showcasing our expertise in the LNG market. As one of the leading players in the industry, DEPA Commercial is dedicated to fostering innovation, promoting sustainability, and ensuring the reliable supply of LNG.”

It gives us great pleasure to announce that the 23rd World LNG Summit & Awards will return to Athens, Greece, from 28th November to 1st December 2023.

In volatile times, LNG continues to demonstrate its value as a sustainable, reliable and flexible source of energy, powering growth, providing security, and driving the energy transition.

In collaboration with regional partners, Greece continues to play a pivotal role in Europe energy strategy, securing investments in the infrastructure needed to provide security of supply to the south and central EU by fostering the development of Greece as an energy gateway.

We look forward to welcoming the global LNG industry back to Athens in November.”



# The End-Of-Year Gathering For The Global LNG Industry Returns To Athens, Greece

Returning to Athens, Greece on 28 November – 1 December 2023, the 23rd World LNG Summit & Awards will bring together global LNG leaders from across the value chain to define the critical role of LNG and gas in both energy security and the ongoing drive for decarbonisation. As we enter a new frontier for global LNG, be part of what will be one of the most important conversations yet for the future of the global LNG and gas industry.



## KEY THEMES

What is the **outlook for LNG globally**, in the face of ongoing geopolitical uncertainty?

1

Is **subdued demand for LNG in Asia** a temporary blip, or is the region trending toward a lower growth outlook?

2

How can **technology maximise the efficiency** of legacy infrastructure and reduce unplanned shutdowns?

3

What can the hydrogen economy learn from LNG, and **what opportunities are there for greater collaboration** to accelerate the energy transition?

4

How has **market volatility impacted the appetite to trade LNG**, and what are the long-term implications?

5

Could Europe's supply gap herald a **golden age for LNG shipping**?

6

How can technology **reduce the carbon footprint** of LNG being delivered?

7

Is the **global LNG industry at risk of becoming reliant on too few suppliers**, and what are the implications for financing, pricing, and future investment?

8

To what extent can **CCS/CCUS future-proof investment in energy** intensive projects?

9



# World LNG Summit & Awards Event Format



**Three-Day Summit**  
29 November – 1 December 2023



**Masterclasses**  
28 November 2023



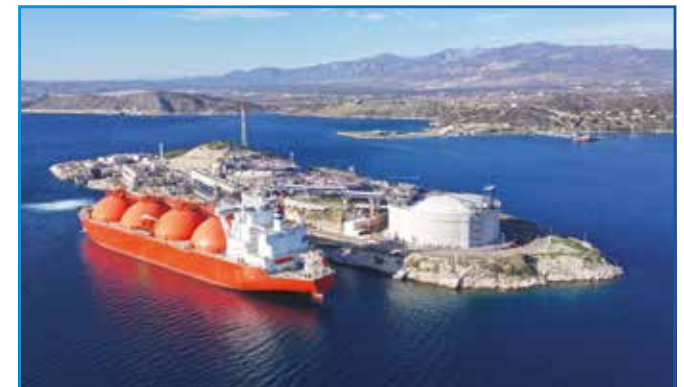
**World LNG Awards Evening**  
29 November 2023



**World LNG Summit & Awards**  
Networking App



**Unrivalled Networking Opportunities**  
28 November – 1 December 2023



**LNG Terminal Visit**  
1 December 2023



# World LNG Awards Evening

## Wednesday, 29 November 2023

A key fixture in the LNG calendar, the World LNG Awards recognise companies and individuals who have contributed to the development and future of the LNG industry through either commercial or technological innovation. The Awards Evening offers an unrivalled opportunity to network with key decision makers and thought leaders within the global LNG industry.

Co-Hosts



**Shortlisted companies:**

- Deutsche ReGas
- Hoegh LNG
- Oman LNG
- Sempra Infrastructure
- RWE Supply & Trading
- GASTRADE



**Shortlisted companies:**

- Sempra Infrastructure
- ADNOC L&S
- FueLNG
- Molgas Group
- Saudi Aramco



**Shortlisted companies:**

- Capital
- CNOOC
- New Fortress Energy
- GAIL





# With Thanks To The Distinguished Speaker Faculty



**Theodoros Skylakakis**  
Minister of Environment  
and Energy  
Hellenic Republic



**H.E. George J. Tsunis**  
U.S. Ambassador to the  
Hellenic Republic



**Matthew Baldwin**  
Deputy Director-General  
European Commission



**Konstantinos Xifaras**  
Chief Executive Officer  
DEPA Commercial



**Maria Rita Galli**  
CEO  
DESFA



**Anatol Feygin**  
EVP & CCO  
Cheniere



**Maria Angelicoussis**  
Chief Executive Officer  
Angelicoussis Group



**Evangelos Marinakis**  
Founder and Chairman  
Capital Maritime &  
Trading Corp.



**Akshay Kumar Singh**  
MD & CEO  
Petronet LNG Limited



**Paolo Enози**  
CEO  
GasLog



**Philip Mshelbila**  
Managing Director &  
Chief Executive Officer  
Nigeria LNG Limited



**Philippe Berterottière**  
Chairman of the Board &  
CEO  
GTT



**Frédéric Barnaud**  
Chief Executive Officer  
SEFE Marketing &  
Trading Ltd



**Martin Houston**  
Vice Chairman  
Tellurian Inc.



**Vladimir Malinov**  
CEO  
Bulgartransgaz



**Ion Sterian**  
CEO  
Transgaz



**Jonty Shepard**  
VP LNG Trading  
and Origination  
BP



**Atsunori Takeuchi**  
Executive Officer & Senior  
General Manager of LNG  
Business Department  
Tokyo Gas Co., Ltd



**Octavio Simoes**  
President & Chief  
Executive Officer  
Tellurian Inc.



**George Nemeth**  
Chief Commercial Officer  
Commonwealth LNG



**Rashid Al Mazrouei**  
SVP Marketing  
ADNOC Gas



**Andy McKeran**  
Chief Commercial Officer  
Lloyd's Register



**Steve Hill**  
Executive Vice President  
Shell Energy



**Theodore Theodopoulos**  
Founder  
Mediterranean Gas S.A.



**Carlos de la Vega**  
VP, Marketing & Commercial  
Development  
Sempra Infrastructure



**Spyros Leoussis**  
Chief Commercial Officer  
Capital Product  
Partners LP



**Konstantinos Sifnaios**  
Managing Director  
Gastrade S.A.



**Laurent David**  
General Delegate  
GIIGNL



**Javier Moret**  
Global Head of LNG  
RWE Supply & Trading



**Sveinung Støhle**  
Deputy CEO  
Angelicoussis Group



**Nikos Satras**  
Natural Gas Unit Director  
Motor Oil Hellas



**Amokeye Adede**  
LNG Director  
kpler



**Luis Sánchez**  
Global Head of LNG Trading  
& Origination/BD  
Uniper



**Marcel Tjihuis**  
Senior Project Manager  
German LNG Terminal



**Carlo Mangia**  
Director FSRU Operations  
Snam



**Kanellopoulos Panayotis**  
Executive Director, M  
Integrated Supply & Trading  
MYTILINEOS S.A.



**Xavier Veillard**  
Partner  
**McKinsey & Company**



**Konstantinos Karayannakos**  
Executive Director  
Commercial Activities  
**DEPA Commercial**



**Paul Sullivan**  
Senior Vice President  
Global LNG + FLNG  
**Worley**



**Tom Holmberg**  
Partner  
**Baker Botts L.L.P.**



**Alex Kerr**  
Partner  
**Baker Botts L.L.P.**



**Panos Mitrou**  
Global Gas Segment  
Director  
**Lloyd's Register**



**Mehmet Katmer**  
Commercial Operations  
Director, Africa & Asia  
**Karpowership**



**Rob Butler**  
Partner  
**Baker Botts L.L.P.**



**Benjamin Dell**  
Founder & Managing  
Partner  
**Kimmeridge**



**Jason Feer**  
Head of Business  
Intelligence  
**Poten & Poter**



**Christopher Goncalves**  
Chair & Managing  
Director  
**BRG Energy & Climate**



**Martin Lambert**  
Managing Director  
**Brightlands Energy**



**Athanasia Arapogianni**  
Associate Director  
**BRG Energy & Climate**



**Dainius Sivickis**  
Head of LNG Business  
Development  
**Klaipėdos nafta**



**Christian Synetos**  
Director  
**BlackRock**



**Alan Townsend**  
Principal Industry  
Specialist  
**International Finance  
Corporation**



**Debbie Turner**  
Senior Broker  
**Howe Robinson  
Partners**



**David Ledesma**  
Distinguished Research  
Fellow, **Oxford Institute  
for Energy Studies,**  
and Consultant,  
**South-Court Ltd**



**Paul Eardley-Taylor**  
Oil & Gas,  
Southern Africa  
**Standard Bank**



**Raphael Hanoteaux**  
Senior Policy Adviser  
for Gas Politics  
**E3G**



**Saima Yarrow**  
Head of LNG  
**MiQ**



**Roxana Caliminte**  
Deputy Secretary  
General  
**Gas Infrastructure  
Europe**



**Susan Sakmar**  
Visiting Professor  
**University of  
Houston Law**



**Olympe Mattei**  
Senior Energy Associate  
**Bloomberg**



**Melanie Lovatt**  
Finance Advisor  
**Poten & Partners**



**Melissa Verykios**  
President  
**Clean Hydrogen  
Partnership**



**David Drury**  
Managing Consultant  
**Gas Strategies**



**Martin Baber**  
Commercial Director  
**Energos Infrastructure**



**Andy Flower**  
Independent Consultant  
**Flower LNG**



**Conference Chair:  
Pat Roberts**  
Managing Director  
**LNG-Worldwide Ltd**

### With Thanks To Our Industry Leading Steering Committee

**Atsunori Takeuchi**, Executive Officer & Senior General Manager of LNG Business Department, **Tokyo Gas Co., Ltd**

**Steve Hill**, Executive Vice President, **Shell Energy**  
**Tarek Souki**, EVP of LNG Marketing and Trading, **Tellurian**

**David Ledesma**, Distinguished Research Fellow, **Oxford Institute for Energy Studies**, Consultant, **South-Court Ltd**

**Javier Moret**, Global Head of LNG, **RWE Supply & Trading**

**Steven Miles**, Fellow for Global Natural Gas & Energy Transitions & Senior Counsel, **Baker Institute Center for Energy Studies**, **Rice University**, **Baker Botts L.L.P.**

**Maria De Renzis**, Executive Growth & Strategy Director, **Baker Hughes**

**Elena Sidorochkina**, Head of LNG, **OMV Gas Marketing & Trading GmbH**

**Patrick Breen**, CEO, **Gas Strategies**  
**Andrew Walker**, Vice President Strategy, **Cheniery Marketing Ltd**

**Rob Butler**, Partner, **Baker Botts L.L.P.**  
**Ciaran Roe**, Global Director - LNG, **S&P Global Platts**

**Birger Baltieskard**, Head of Global LNG Trading & Origination, **ConocoPhillips**

**Martin Lambert**, Managing Director, **Brightlands Energy**

**Alberto Alvarez**, Independent Advisor  
**David Colson**, Commercial Vice President, **GTT**

**Jason Feer**, Head of Business Intelligence, **Poten & Partners**

**Andy Flower**, Independent Consultant, **Flower LNG**  
**Pat Roberts**, Conference Chair and Managing Director, **LNG-Worldwide Ltd**



# Masterclasses | Tuesday, 28 November 2023

**09:00**  
Registration & Welcome Coffee

**09:30**  
Masterclasses Begin

**11:00**  
Morning Networking Coffee Break

**13:00**  
Networking Lunch

**14:00**  
Masterclasses Resume

**15:30**  
Afternoon Networking Coffee Break

**17:30**  
End of Masterclasses

**18:00 - 20:00**  
Pre-Registration &  
Welcome Drinks Reception

Hosted By:



## Masterclass A WHAT ARE THE LONG-TERM PROSPECTS FOR LNG?

Masterclass Leader:



**Andy Flower**  
Independent Consultant  
Flower LNG

- The global LNG market in 2023 and 2024
- What can we expect for LNG supply, demand and prices in 2024?
- FIDs on new liquefaction capacity in 2024 and outlook for 2025
- Forecast LNG supply and demand 2024 to 2040
- What will LNG's role be in the path to net-zero?
- Will price pressures ease as new liquefaction projects come onstream?
- How much new liquefaction capacity is required over the 2020s and how much will be built?
- Which markets can be the sources of demand growth?
- Which countries will start to import LNG and how much LNG will they need?
- How are LNG trade flows changing and what is the outlook for spot and short-term trading?

The Masterclasses are fully CPD accredited. These sessions will arm you with the necessary tools to apply in your daily job and shape your business strategy going forward, whilst also allowing you to start your networking early.



## Masterclass B | AM LNG PROJECT STRUCTURING – HOW TO SUCCESSFULLY LAUNCH AN LNG PROJECT

Masterclass Leaders:

Led By:



**Alex Kerr**  
Partner  
Baker Botts  
L.L.P.



**Rob Butler**  
Partner  
Baker Botts  
L.L.P.



- An introduction to the LNG value chain
- LNG project structuring models
- Selecting the appropriate project structure
- Key issues for new LNG projects
- How project sponsors and the host Government can collaborate to develop a viable and competitive LNG project
- Key LNG project agreements

## Masterclass B | PM STRATEGIC AND COMMERCIAL IMPLICATIONS OF GHG EMISSIONS MANAGEMENT

Masterclass Leaders:

Led By:



**Christopher Goncalves**  
Chair & Managing  
Director, BRG  
Energy & Climate



**Athanasia Arapogianni**  
Associate  
Director, BRG  
Energy & Climate



- The false dichotomy of energy transition vs energy security in the case of global gas and LNG
- GHG emissions policy and regulations
- Accounting for methane emissions
- Comparing the all-in GHG emissions intensity of natural gas, LNG, and coal supply chains
- The economic value of GHG emissions: potential penalties and abatement costs
- Implications for natural gas and LNG trade and pricing
- Strategic considerations for Natural Gas and LNG buyers and sellers





# Summit Day One | Wednesday, 29 November 2023

**08:00** Registration & Welcome Breakfast

**09:15** Chair's Opening Remarks



**Pat Roberts**, Managing Director, LNG Worldwide Ltd

**09:30** Official Opening Address



**Konstantinos Xifaras**, CEO, DEPA Commercial



**Maria Rita Galli**, CEO, DESFA

**09:45** Opening Address

**10:00** Ministerial Opening Address



**Theodoros Skylakakis**, Minister of Environment and Energy, Hellenic Republic



**10:15** **SESSION 1: LNG STRATEGY**  
Reshaping the Gas Landscape to Provide Energy Security and Flexibility of Supply

- Old and new business models – how are buyers and sellers adapting to the new business environment?
- Can energy security only be achieved in long term contracts? What changes in behaviour do we see from buyers? What has happened to spot markets and spot pricing indexes?
- What new infrastructure, security and planning do we see to underpin the global LNG business for the 2030s?
- Will emerging signs of liquidity in the European market push trade away from hub linkage and to new LNG pricing mechanisms?
- How many US LNG export projects will convert recent contract progress into final investment decisions?
- What role will LNG play in European gas markets throughout the 2020s?
- With the majority of new supply to come from US and Qatar, is the global LNG industry at risk of becoming too reliant on too few suppliers?
- US LNG capacity is concentrated in two states, prone to natural disasters: how can the global LNG market mitigate risk as it becomes increasingly exposed to a constrained US gas market?
- What impact will the wave of new projects coming online in the middle of the decade have on LNG market? With 2025-26 expected to see the start up of about 12 new trains



**Moderator: Pat Roberts**, Managing Director, LNG-Worldwide Ltd



**Steve Hill**, Executive Vice President, Shell Energy



**Xavier Veillard**, Partner, McKinsey & Company



**Rashid Al Mazrouei**, SVP Marketing, ADNOC Gas



**Anatol Feygin**, EVP & CCO, Cheniere



**Jonty Shepard**, VP LNG Trading and Origination, BP

**11:15** Morning Networking  
Coffee Break

Hosted By:



**11:45** **SESSION 2: ASIA-PACIFIC**  
Will There be Enough Flexibility in the LNG Market to Stimulate Demand in Asia?

- Demystifying China: To what extent will the country relieve, or add, to LNG demand pressures? Will it retain its current role as the 'balancing market'?
- Southeast Asia: To what extent can demand for LNG be stimulated in SE Asia? Are we entering a period where demand growth in SE Asia will more than offset the declining demand in Europe and some mature importers in Northern Asia?
- Energy Transition: What is the pace of energy transition in key Asian markets? Is the traditional coal-gas-renewable pathway still valid?
- Energy Security: As Japan and South Korea prioritise energy security, how will this impact their demand for LNG and their contracting practices?
- Southern Asia: Can LNG shake off its reputation as an expensive and unreliable fuel source?
- Energy Equality: What is LNG's role in eliminating energy poverty? How far will the focus on decarbonisation maintain LNG demand?
- Impact of Russian Gas: How will Russia's pivot to the east impact regional stability and energy markets?



**Moderator: Martin Houston**, Vice Chairman, Tellurian Inc.



**Akshay Kumar Singh**, MD & CEO, Petronet LNG Limited



**Atsunori Takeuchi**, Executive Officer & Senior General Manager of LNG Business Department, Tokyo Gas Co., Ltd



**Sveinung Støhle**, Deputy CEO, Angelicoussis Group

**12:45** Networking Lunch Break



# Summit Day One | Wednesday, 29 November 2023

## 13:45 SESSION 3: EUROPEAN DEMAND Could Europe's Supply Gap Herald a Positive Period for LNG?

- Spotlight on Germany: What are Germany's long-term plans for LNG? Do they need more terminals?
- Russian Gas: What are the outlooks for Russian pipeline supply to Europe in the next few years? Under different volume scenarios, what will the impact be?
- Government Policy: As they attempt to cut energy costs, bolster energy security, and meet emission reduction targets, how far will European policymakers promote a sustained reduction in gas consumption? How much European gas demand was permanently destroyed in 2022?
- Market Restructuring: Analysing the EU Energy Platform, joint purchasing, and role of price caps: Are they fit for purpose?
- European LNG: What role will LNG play in European gas markets throughout the 2020s? How much more LNG is needed?



**Moderator: David Ledesma**, Distinguished Research Fellow, [Oxford Institute for Energy Studies](#) and Consultant, [South-Court Ltd](#)



**Frédéric Barnaud**, Chief Commercial Officer, [SEFE](#)



**Javier Moret**, Global Head of LNG, [RWE Supply & Trading](#)



**Marcel Tjihuis**, Senior Project Manager, [German LNG Terminal](#)



**Kanellopoulos Panayotis**, Executive Director, M Integrated Supply & Trading, [MYTILINEOS S.A.](#)

## 14:45 THE BIG DEBATE: WILL EUROPE NEED LNG IN 2050?

Tackling one of the biggest questions facing the industry today, two leading executives will take part in this Oxford-Union style debate, with the audience vote determining who wins.



**Moderator: David Ledesma**, Distinguished Research Fellow, [Oxford Institute for Energy Studies](#) and Consultant, [South-Court Ltd](#)



**Pat Roberts**, Managing Director, [LNG-Worldwide Ltd](#)



**Raphael Hanoteaux**, Senior Policy Adviser for Gas Politics, [E3G](#)

## 15:05 Afternoon Networking Coffee Break

Hosted By:



## 15:35 SESSION 4: LNG LEADERS' Boosting Cooperation Between Industry, Regulators, and Customers, to Manage and Drive the Energy Transition

- Government Policy: To what extent is uncertainty over future government policies delaying investment? What support would most enhance the future of LNG? How can the LNG industry better communicate its role as the transition fuel?
- Energy Transition: What are the right paths for the energy transition in Asia, Europe, and the Americas if we are to decarbonise effectively? Is LNG a 10-year or 40-year transition fuel?
- Supply Investment: With an expected growing supply-demand gap expected by the mid 2030's, can we be confident of new investment when we need it?
- Evolving Trade Relationships: What impact will partnerships and government-to-government agreements have on the LNG market?
- Lessons Learnt: What impact have recent disruptions has on the global LNG market? Is there more the industry can do to overcome challenges?



**Moderator: Tom Holmberg**, Partner, [Baker Botts L.L.P.](#)



**Philip Mshelbila**, Managing Director & Chief Executive Officer, [Nigeria LNG Limited](#)



**Maria Rita Galli**, CEO, [DESFA](#)



**Octavio Simoes**, President & Chief Executive Officer, [Tellurian Inc.](#)

## 16:35 SESSION 5: SHIP OWNERS How Can Greek Shipping Continue to Prosper in a Less Certain Geopolitical Landscape?

- Collaboration: How can the entire value chain collaborate effectively in the future to continue exploring alternative fuels and technology?
- Regulation: What more would we like to see from a regulatory perspective in Europe and beyond?
- Charter Rates: Where do LNG tanker charter rates go after a historically volatile 2022?
- Ship Design: Is it possible to futureproof ship design? What can be done to reduce costs of construction?
- Decarbonisation: Analysing the shipping industry's fuel choices on the path to net zero – is a multifuel future in store? What impact will decarbonisation have on trade costs?



**Moderator: Andy McKeran**, Chief Commercial Officer, [Lloyd's Register](#)



**Evangelos Marinakis**, Founder and Chairman, [Capital Maritime & Trading Corp.](#) and [Capital Ship Management Corp.](#)



**Maria Angelicoussis**, CEO and President, [Angelicoussis Shipping Group Limited](#)

## 17:20 Chair's Closing Remarks

## 17:30 Close of Summit Day One

## World LNG Awards Evening

18:30 - 19:30 Drinks Reception

19:30 - 22:00 World LNG Awards Dinner

Co-Hosts





# Summit Day Two | Thursday, 30 November 2023

**08:15** Welcome Coffee

**09:00** Chair's Opening Remarks  
**Pat Roberts**, Managing Director, [LNG-Worldwide Ltd](#)



**09:05** Keynote Address: Regional Energy Security  
**H.E. George J. Tsunis**, U.S. Ambassador to the Hellenic Republic



**09:15** Keynote Address: Perspectives on LNG in the EU  
**Matthew Baldwin**, Deputy Director-General, [European Commission](#)



**09:30** **SESSION 6: SOUTHEAST EUROPE**  
**Strengthening Security of Supply at a Regional Level by Creating a European Hub for Gas**

- Leveraging EU-wide funding to create a strategic hub for LNG in Greece.
- Collaborating regionally to create a joined-up infrastructure strategy to support future growth.
- Evaluating the future role, scalability, and regional demand-supply dynamic for Biogas.



**Moderator: Pat Roberts**, Managing Director, [LNG-Worldwide Ltd](#)



**Vladimir Malinov**, CEO, [Bulgartransgaz](#)



**Maria Rita Galli**, CEO, [DESFA](#)



**Konstantinos Sifnaios**, Managing Director, [Gastrade S.A.](#)



**Nikos Satras**, Natural Gas Unit Director, [Motor Oil Hellas](#)



**Ion Sterian**, CEO, [Transgaz](#)

**10:45** Morning Networking Coffee Break Hosted By:  
**GTT**  
Technology for a sustainable world

**11:15** **SESSION 7: DECARBONISATION**  
**What is LNG's Role in Decarbonisation Pathways?**

- Decarbonisation Strategy: Creating a targeted decarbonisation strategy across upstream, midstream, and downstream.
- Low Emission Technology: What progress has been made on developing lower emission cost-effective LNG technologies? Is 'carbon neutral' LNG viable?
- Delivering Decarbonisation: What is the role of bio LNG in shipping industry decarbonisation? What impact will decarbonisation have on trade costs?
- CCS/CCUS: What role will CCS play in decarbonisation and ensuring longevity of LNG demand? Are there viable alternatives?
- Emission Management: What impact will new methane emission management practices and monitoring requirements – including, the fit for 55 updates – have on cost structure and trade dynamics? Scope 3 – who should own the emissions?
- LNG Bunkering: As lower prices and a growing fleet boost LNG bunkering, what are the future growth prospects?



**Moderator: Roxana Caliminte**, Deputy Secretary General, [Gas Infrastructure Europe](#)



**Christopher Goncalves**, Chair & Managing Director, [BRG Energy & Climate](#)



**Ben Dell**, Founder & Managing Director, [Kimmeridge](#)



**Carlos de la Vega**, VP, Marketing & Commercial Development, [Sempra Infrastructure](#)



**Saima Yarrow**, Head of LNG, [MIQ](#)

**12:15** **SESSION 8: LNG SHIPPING**  
**LNG Shipping Market Outlook & Forecast**

- Decarbonisation Technology: What barriers are holding back progress and how can the industry overcome them? What new innovations are being applied to vessels to reduce emissions?
- Circular Economy: Is a circular carbon economy – using liquified CO2 – viable? What role can it play in decarbonising LNG?
- Fleet Growth: Will the number of new vessels entering the fleet by 2027 be sufficient to handle projected global growth in LNG demand?
- Regulatory Update: IMO's newly revised GH strategy: What it means for shipping and the Paris Agreement
- BioLNG: What are the longer-term outlooks of BioLNG, and what can be done to enhance resilience to supply chain bottlenecks?
- LNG Bunkering: As lower prices and a growing fleet boost LNG bunkering, what are the future growth prospects?



**Moderator: Debbie Turner**, Senior Broker, [Howe Robinson Partners](#)



**Paolo Enoizi**, CEO, [GasLog](#)



**Philippe Berterottiere**, Chairman of the Board & CEO, [GTT](#)



**Spyros Leoussis**, Chief Commercial Officer, [Capital Product Partners LP](#)



**Panos Mitrou**, Global Gas Segment Director, [Lloyd's Register](#)



**Martin Baber**, Commercial Director, [Energos Infrastructure](#)

**13:15** Networking Lunch Break



# Summit Day Two | Thursday, 30 November 2023

**14:15** **SESSION 9: INNOVATION**  
**How Are New Business Models and Technology Shaping the Future of LNG**

- Commercial Innovation: Embracing new business models to stimulate flexible LNG trade
- Modularisation: Will greater modularisation allow projects to scale, accelerate installation times, and reduce cost?
- Maintaining Profitability: How can projects remain feasible amid rising costs?
- Partnerships: Adopting a collaborative approach to connecting LNG buyers and sellers
- Maximising Production: How can annual supply volumes be maximised from existing infrastructure?



**Moderator: Susan Sakmar**, Visiting Professor, [University of Houston Law](#)



**George Nemeth**, Chief Commercial Officer, [Commonwealth LNG](#)



**Jason Feer**, Head of Business Intelligence, [Poten & Poten](#)



**Mehmet Katmer**, Commercial Operations Director, Africa & Asia, [Karpowership](#)



**Paul Sullivan**, Senior Vice President Global LNG + FLNG, [Worley](#)

**15:15** **Afternoon Networking Coffee Break**



**15:45** **INTERVIEW: EXPLORING THE INDUSTRY'S TRANSFORMATION THROUGH THE LENS OF A DISRUPTOR**



**Interviewer: David Ledesma**, Distinguished Research Fellow, [Oxford Institute for Energy Studies](#) and Consultant, [South-Court Ltd](#)



**Interviewee: Amokeye Adede**, LNG Director, [kpler](#)

**16:00** **SESSION 10: REGIONAL**  
**How is Demand Growth Accelerating Innovation and Investment in Regional Supply**

- Making LNG Local: What can we expect from small-scale LNG in the next decade? Will price-driven demand destruction in smaller and emerging LNG markets be reversed?
- New Designs: Will new liquefaction designs set to enter operation in 2023 change our thinking on the model for future projects? What are the pros and cons of new designs of liquefaction trains: Are they the future of low-cost LNG production?
- Modularisation: Will greater modularisation allow projects to scale, accelerate installation times, and reduce cost?
- Small Scale LNG: Assessing the viability of LNG for long-haul trucking. Is Bio-LNG a solution that will be adopted for industrial use?
- Spotlight on Trinidad & Tobago LNG: Analysing how new investment and restructuring have allowed turned around declining supply in Trinidad.



**Moderator: David Ledesma**, Distinguished Research Fellow, [Oxford Institute for Energy Studies](#) and Consultant, [South-Court Ltd](#)



**Laurent David**, General Delegate, [GIIGNL](#)



**Dainius Sivickis**, Head of LNG Business Development, [Klaipėdos nafta](#)



**Ville Hatakka**, Chief LNG Trader, [Gasum](#)

**17:00** **Chair's Closing Remarks**

**17:15** **Close of Summit Day Two**

**17:30 - 19:35** **Drinks Reception**

*"A prestigious summit where you can meet with leaders from the global LNG value chain and discuss the latest trends."*

**Konstantinos Koutsogiannis**, Business Area Manager, [Asprofos S.A.](#)





# Summit Day Three | Friday, 1 December 2023


08:30 Welcome Coffee

09:00 Chair's Opening Remarks


**09:15 SESSION 11: FINANCE**  
**How are Financiers Navigating Ongoing Market Volatility**

- Risk Management: How do you balance energy security with commercial structure and market risk. How much risk are you willing to take?
- Market Volatility: How are financiers responding to unprecedented gas prices, volatility, inflation, demand uncertainty and ESG imperatives?
- Contracts: Has a shift to more long-term contracting in global markets convinced lenders to support more LNG infrastructure projects?
- Dispute Management: With the broadening and fragmentation of the LNG market, how can the risk of disputes be mitigated?

 **Moderator: Olympe Mattei**, Senior Energy Associate, [Bloomberg](#)

 **Paul Eardley-Taylor**, Oil & Gas, Southern Africa, [Standard Bank](#)


 **Alan Townsend**, Principal Industry Specialist, [International Finance Corporation](#)


 **Melanie Lovatt**, Finance Advisor, [Poten & Partners](#)

**10:00 SESSION 12: TRADING**  
**Should the LNG Industry Plan for a Tight Market, or a Supply Glut?**

- Commercial Structures: What impact will the different commercial structures from Qatar and the US have on the LNG market over the next decade?
- Trading: How can traders effectively measure and manage the commercial risk brought about by spot price volatility?
- Pricing: Will emerging signs of illiquidity in the European market push trade away from hub linkage and to new LNG pricing mechanisms?

 **Moderator: Pat Roberts**, Managing Director, [LNG Worldwide Ltd](#)

 **Luis Sánchez**, Global Head of LNG Trading & Origination/BD, [Uniper](#)

 **Mario Garcia**, Head of Atlantic LNG Trading, [RWE Trading](#)


 **Tim Mendelssohn**, Chief Executive Officer, [Spark Commodities](#)

10:45 Morning Networking Coffee Break

**11:15 SESSION 13: COLLABORATION**  
**What is the Viability of Hydrogen Ready Infrastructure and Technology?**

- H2-Ready: What does “hydrogen-ready” mean, and not mean, in the context of LNG?
- Pathways: Which transition pathway is most likely to proceed, and what are the implications for infrastructure?
- Infrastructure: How will Hydrogen or Ammonia be integrated into existing infrastructure? To what extent can new pipes and infrastructure build a bridge to a decarbonised hydrogen world?
- Cost of Transitioning: What is the economic viability of switching assets over from LNG to Hydrogen?
- Business Models: Understanding how best to build markets for Hydrogen, building on early point-to-point and initial hub clusters.

- Financing: Leveraging public and private finance and engaging all stakeholders to reduce risk and create the right conditions to grow the hydrogen economy.

 **Moderator: Martin Lambert**, Senior Research Fellow and Head of Hydrogen Research, [Oxford Institute for Energy Studies](#)

 **Roxana Caliminte**, Deputy Secretary General, [Gas Infrastructure Europe](#)

 **Melissa Verykiou**, Deputy Chief Executive Officer, [Helbio](#)

 **David Drury**, Managing Consultant, [Gas Strategies](#)

12:15 Chair's Closing Remarks

**13:45 - 17:30**  
**REVITHOUSSA LNG TERMINAL VISIT**

Hosted By: 

The Revithoussa LNG Terminal is located on the islet of Revithoussa, in the Gulf of Pachi in Megara, 45 km west of Athens. With a storage capacity of 225,000 m3 LNG and a regasification capacity of 1,250 m3/h as a Sustained Maximum Send out Rate, the Terminal is an important energy asset for Greece, providing security of energy supply, operational flexibility in the transmission system and increased capability to meet peak gas demand.

**13:45 Buses depart from the Grand Hyatt Athens**

**14:30 Guided tour of Revithoussa LNG Terminal**

**17:30 Arrival back at the Grand Hyatt Athens**

*Revithoussa LNG Terminal Visit: €199. Contact us to register your place. Please note this option is only open to registered delegates.*



“A whole LNG world to discover and re-discover.”

**Maria Papakonstantinou**, Ambassador, [Ministry of Foreign Affairs](#)



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## World LNG Summit & Awards In Numbers

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Attendees

**300**

Companies Attending

**95**

LNG Leaders Speaking

**90%**

C-Level Attendance

**16**

Networking Events

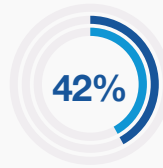
**45**

Countries Participating

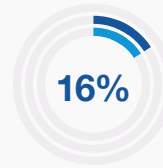
## Attendee Breakdown By Region



Americas



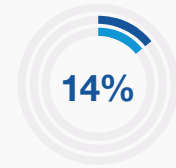
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## Why Attend

### NETWORK

Network with the most established buyers, sellers, portfolio players and traders in the LNG and gas industry.

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Access the latest industry knowledge, technical expertise, products, solutions, and services.

### FIND OUT

Find out about the latest business frameworks that will take your company to the next level.

### LEARN

Learn how to identify financing and growth opportunities in a dynamic environment.

### DISCOVER

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The World LNG Summit & Awards is the most significant and influential forum for the LNG industry. For companies looking to develop and leverage business opportunities, it provides exclusive branding and hosting opportunities. As the most important end-of-year gathering for the global LNG industry, why not use this opportunity to raise your profile internationally to gain a competitive edge?

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