

The Meeting Place For The Global LNG Industry

*LNG Exchanges with **Debbie Turner, Senior Broker, Howe Robinson Partners***

- **What are the themes to frame market development in 2022/3, and what are the associated risks?**

- The world has changed.
- Government energy policies have been overturned.
- Gas designated “green” by the European Union.
- LNG is now the transitional fuel.
- Europe has become a major market for LNG imports rather than that of last resort.
- Chinese and Indian demand have both fallen with high LNG prices.
- Finance markets have led to difficulty in obtaining FIDs for future growth.

- **How can energy security be balanced with decarbonisation pledges?**

Many energy policies did not include LNG in their long-term plans with transition from fossil fuels to green, without an in between! This has now changed, and LNG is becoming part of new energy

Strategies. Energy security is key and as we have seen, European energy policies now include bringing in LNG as alternative to pipeline gas. Many of the new LNG import terminals planned also have a long-term policy whereby in the future they will be converted to hydrogen

- **What do you consider the key disruptors to LNG through to 2040?**

- Changes in government energy policies i.e. natural gas exports from the USA.
- Implementation of the IMO rules on EEXi and Cii.
- Further rules restricting the growth of natural gas/LNG.
- Consistently high natural gas prices as seen in the 1H 2022.
- Little or no further development of LNG export facilities.

- **How can LNG stay affordable, reliable and abundant?**

- Granting of FIDs to new projects.
- Some relinquishing of carbon taxes particularly on natural gas.
- Reintroduction of some pipeline gas but this may be deemed to be politically insensitive.



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• **You are speaking at the World LNG Summit this year. What are you most looking forward to at the event?**

- Hosting my panel session in one of the main areas of shipping.
- Connecting with many of the main players in the LNG industry.
- The high quality of speakers.